**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 14 July 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS225”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 14 July 2020**.**

**INSTRUMENT TYPE: STRUCTURED NOTE**

**Bond Code** FRS225

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 5.85% (3 Month JIBAR as at 14 Jul 2020 of 3.850% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 December 2027

**Books Close Date** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 21 March, 21 June, 21 September, 21 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 14 July 2020

**Date Convention** Modified Following

**Interest Commencement Date** 14 July 2020

**First Interest Payment Date** 21 September 2020

**ISIN No.** ZAG000169517

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS225%20PricingSupplement1407.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000